

## **Make lasting change in our community** **Become a United Way** *Financial Review Volunteer*

One of several powerful ways United Way invests in our community is through the Community Impact Fund. The Community Impact Fund (CIF) is composed of gifts from donors who designate their contribution to invest in issues that have been identified as critical needs in our community.

United Way relies on diverse, dedicated volunteers who lend their time and talents to our Community Investment process and guide the sound investment of funds entrusted to us. Volunteers provide insight to ensure that programs deliver results.

United Way is currently looking for **Financial Review Volunteers** who will be willing to volunteer as audit/financial statement reviewers in our investment funding process. We are looking for a team of accounting or financial experts to assure agencies financial accountability through review and analysis of audited and un-audited financial statements, communicate findings and address concerns with fellow members of the Financial Review Committee, Investment Volunteers and Agency Partners.

### **Responsibilities:**

- Review and analyze applicable financial statements as required by United Way including audits, current financial statements, budgets, Form 990's, etc.
- Analyze the financial reports and annual budgets of assigned grantees.
- Communicate or meet with agency executive director/finance personnel to review financials and clarify questions, if necessary.
- Provide the committee with a completed Agency Financial Summary, and verbal report on finances if there are any issues at the wrap-up session. Highlight significant changes from prior years including reporting changes.

### **Required Skills:**

- Financial auditing and/or accounting professional experience.
- Strong ability to read and analyze financial statements (knowledge of non-profit accounting would be helpful).
- Objective perspective with the ability to set aside personal bias and disclose any relationships with United Way current and potential funded partners.
- Supportive of United Way mission.

The role of the **Financial Review Volunteers** is critical in the investment process to ensure that grants are awarded to stable agencies that are implementing programs in line United Way's strategic plan aimed at addressing four broad social challenges – education, income, health and homelessness and six specific community goals:

- Babies are born healthy
- Children enter school ready to learn and graduate prepared for careers
- Young people avoid risky behaviors
- Families are self-sufficient
- People have access to primary health care
- Homeless people are housed within one year

To sign up, go to the Community Impact Fund page on the United Way web site. ([www.unitedwayatlanta.org](http://www.unitedwayatlanta.org), click on "Our Work" then "Community Impact Fund").

If you have questions please email [INVolunteers@unitedwayatlanta.org](mailto:INVolunteers@unitedwayatlanta.org)